



**NIAGARA**  
**MINING LIMITED**  
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5 April 2005

Company Announcements Office  
Australian Stock Exchange Limited  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir/Madam

**SALE & PURCHASE AGREEMENT**

The Company is pleased to inform shareholders that the Company has today signed and executed the "Mt Windarra Asset Sale & Purchase Agreement" with WMC Resources Limited and as per the payment schedule with WMC Resources Limited a further A\$1.5million deposit has been paid from the Companies cash reserve.

Please see attached Media Release.

For and on behalf of  
**NIAGARA MINING LIMITED**

Douglas C. Daws  
EXECUTIVE CHAIRMAN

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